



NEW OPPORTUNITY

Date: 10/11/2018

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Cover letter

Please find enclosed herewith the below:

1. Half-yearly communication under Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015
2. Statement of Standalone Financial Results for the half year ended 30th September, 2018 and Statement of Assets and Liabilities
3. Auditors Report on Half - Yearly Financial results
4. Declaration with respect to audit report with unmodified opinion

Kindly take the same on your record.

Thanking You,

Yours Faithfully,
For New Opportunity Consultancy Private Limited



Ganesh Rao

Managing Director
DIN: 02302989





NEW OPPORTUNITY

Date:10/11/2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub: Half-yearly Communication under Regulation 52 (4) of SEBI (listing obligation and Disclosure Requirements) Regulation, 2015.

Ref: Scrip ID : 1708NOCPL19
Scrip Code : 954675

With reference to the above, we submit herewith copy of half yearly communication for the half year ended 30th September, 2018 sent to the Debenture holder in respect of the above-mentioned Debentures issued by the Company for your information and record purpose.

We would also like to inform you that the Company has not issued any preference shares.

Please acknowledge.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited


Ganesh Rao
Managing Director
DIN: 02302989



CC,
Catalyst Trusteeship Limited

NEW OPPORTUNITY CONSULTANCY PRIVATE LIMITED

Corporate Identification Number (CIN) : U93030MH2014PTC252078

Registered Office : 707/708, Cyber One, Sector - 30, Vashi, Navi Mumbai - 400 703.

Phone: 022 - 20870050.

E-mail: secretarial@nocpl.in

Website: www.nocpl.in

Statement of Standalone Unaudited Financial Results for the Half year ended September 30, 2018 prepared in compliance with the Indian Accounting Standards (Ind AS)				
(Rs. in lacs.)				
S.No	PARTICULARS	Unaudited	Unaudited	Audited
		Half Year	Half Year	Year Ended
		Ended	Ended	Year Ended
		30.09.2018	30.09.2017	31.03.2018
I	Revenue from operations	6,203.49	3,403.09	7,883.99
II	Other income	37.43	11.20	32.36
III	Total revenue (I + II)	6,240.92	3,414.29	7,916.35
IV	Expenses			
	a) Employee benefits expense	2,817.37	1,417.91	3,539.67
	b) Finance Costs	120.20	98.55	210.90
	c) Depreciation and amortization expense	51.49	28.11	69.40
	d) Other expenses	1,426.77	611.96	1,300.72
	Total expenses	4,415.83	2,156.53	5,120.69
V	Profit/(Loss) before exceptional and tax (III - IV)	1,825.09	1,257.76	2,795.66
VI	Exceptional items	-	-	-
VII	Profit/(Loss) before tax (V - VI)	1,825.09	1,257.76	2,795.66
VIII	Tax expense			
	Current Tax	500.00	381.05	463.10
	Deferred Tax	7.97	52.60	320.92
	Taxation of earlier years	68.13	-	(31.92)
IX	Profit for the period from continuing operations [VII - VIII]	1,248.99	824.11	2,043.56
X	Other Comprehensive Income			
	A. Items that will not be reclassified to profit or loss - Income / (Expense)	(56.34)	(0.22)	22.96
	B. Income Tax relating to items that will not be reclassified to profit or loss	16.25	0.08	(6.62)
	Total Other Comprehensive Income (Net off Tax Expense)	(40.09)	(0.14)	16.34
XI	Total Comprehensive Income for the period [IX + X]	1,208.90	823.97	2,059.90
XII	Earnings per Equity Share (Face Value of ` 10/-) in Rupees			
	(a) Basic	23.31*	15.38*	38.14
	(b) Diluted	23.31*	15.38*	38.14
XIII	Paid-up equity Share Capital (Face Value of the Share -Rs.10/- each)	535.75	535.75	535.75
XIV	Paid-up Debt Capital^	440.00	440.00	440.00
XV	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	3,388.03	1,220.52	2,179.12
XVI	Debenture Redemption Reserve	220.00	110.00	220.00
XVII	Debt Equity Ratio (DER)**	0.27	0.53	0.44
XVIII	Debt Service Coverage Ratio (DSCR)#	7.84	4.94	4.61
XIX	Interest Service Coverage Ratio (ISCR)##	16.61	14.05	14.58

* Not annualised

^ Represents non-convertible debentures

** DER = Debt [long term debt(including current maturities)+short term debt] / Equity [paid up equity share capital and reserves and surplus]

DSCR = Profit before interest cost and exceptional items, depreciation and amortisation expense and tax/ [Interest cost+Principal repayment]

ISCR = Profit before interest cost and exceptional items, depreciation and amortisation expense and tax/ Interest cost



Statement of Assets and Liabilities (Standalone)

Particulars	30.09.2018	31.03.2018
	Unaudited	Audited
ASSETS		
Non-current assets		
(a) Property, plant and equipment	322.44	293.39
(b) Capital work in progress	93.94	27.54
(c) Intangible assets	1.84	0.96
(d) Financial assets		
(i) Investments	180.50	180.50
(ii) Other financial assets	2,720.41	1,502.31
(e) Deferred tax assets (net)	244.60	236.32
(f) Non Current Tax Assets (net)	-	80.93
(g) Other non-current assets	24.13	10.35
Total non-current assets	3,587.86	2,332.30
Current assets		
(a) Financial assets		
(i) Investments	4.24	22.63
(ii) Trade receivables	181.41	1,204.70
(iii) Cash and cash equivalents	2,126.64	1,276.13
(iv) Bank balances other than (iii) above	1,155.44	1,060.28
(v) Loans	72.22	42.06
(vi) Other financial assets	1,191.90	28.25
(b) Other current assets	89.58	37.87
Total current assets	4,821.43	3,671.92
Total assets	8,409.29	6,004.22
EQUITY AND LIABILITIES		
Equity		
(a) Share capital	535.75	535.75
(b) Other Equity	3,388.03	2,179.12
Total equity	3,923.78	2,714.87
Non-current liabilities		
(a) Financial liabilities		
- Borrowings	298.26	912.83
(b) Provisions	62.35	51.14
Total non-current liabilities	360.61	963.97
Current liabilities		
(a) Financial liabilities		
- Other financial liabilities	2,850.37	1,611.23
(b) Other current liabilities	539.76	448.70
(c) Current Tax Liability (net)	187.11	-
(d) Provisions	547.66	265.45
Total current liabilities	4,124.90	2,325.38
Total liabilities	4,485.51	3,289.35
Total equity and liabilities	8,409.29	6,004.22



Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th November, 2018.
- 2 The Company's operations relate to primarily one segment - Business Correspondent of various banks and financial institutions. Hence the results are reported under one segment as per the Indian Accounting Standard 108 - " Operating Segments".
- 3 The unaudited financial results for the half year ended 30th September, 2018 and 30th September, 2017 have been subjected to "Limited review" by the Statutory auditors of the company.
- 4 Details of due datewise obligations in respect of Unsecured Non Convertible debenture outstanding as on September 30, 2018 are as follows:

ISIN No.	INE528V08013
Previous Date (April 1, 2018 till September 30, 2018)	
Principal	N.A.
Interest	May 13, 2018
Next Date (October 1, 2018 till March 31, 2019):	
Principal	N.A.
Interest	November 13, 2018

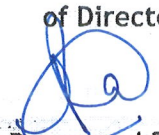
Interest on the above debenture has been paid.

- 5 Credit rating for NCD programme had been done by Investment Information and Credit Rating Agency (ICRA) in June 17 as [ICRA]BB- and in June 18 has been revised to [ICRA]BB (stable). Grading of company given by ICRA in June 17 was "M3" and in June 18 has been revised to "M3+".
- 6 Figures of the previous period / year have been regrouped / re-arranged wherever necessary to conform to the current period's presentation.



Mumbai
10/11/2018

For and on behalf of the Board
of Directors


Ganesh Ramanand Rao
Managing Director
DIN:02302989



Limited Review Report of New Opportunity Consultancy Private Limited on the Unaudited Financial Results for the quarter ended September 30, 2018 pursuant to the Regulation 52 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Review Report to
The Board of Directors
New Opportunity Consultancy Private Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of New Opportunity Consultancy Private Limited ('the Company') for the period ended September 30, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No CIR/IMD/DF1/69/2015 dated August 10, 2016. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 ("the Act") read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



HARIBHAKTI & CO. LLP

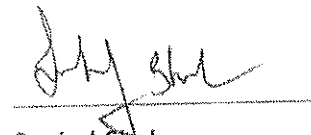
Chartered Accountants

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with aforesaid accounting standards and other recognised accounting practices and policies have not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No CIR/IMD/DF1/69/2016 dated August 10, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co. LLP

Chartered Accountants

ICAI Firm Registration No. 103523W/W100048



Snehal Shah

Partner

Membership No.: 048539



Mumbai

November 10, 2018



NEW OPPORTUNITY

Date: 10/11/2018

To,

BSE Limited,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Declaration with respect to audit report with unmodified opinion for the half year ended 30th September, 2018

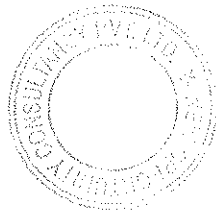
Pursuant to clause 4.1 of SEBI circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare that the Statutory Auditors of the Company Haribhakti and Co., Chartered Accountants, has issued the Audit report under the Companies Act, 2013 and Financial results as prepared under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 30th September, 2018 with unmodified opinion.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,
For New Opportunity Consultancy Private Limited


Ganesh Rao
Managing Director
DIN: 02302989



No.CTL/DEB/18-19/Noting Certificate/1780

November 10, 2018

To Whomsoever It May Concern,


CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **New Opportunity Consultancy Private Limited** for the Half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory

